**INTEREST RATES MARKET NOTICE**

**Date: 25 April 2018**

**Subject:** New Financial Instrument Listing

***(MERCEDES-BENZ SOUTH AFRICA LIMITED –“MBP042”)***

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The JSE Limited has granted a listing to **MERCEDES-BENZ SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 26 April 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MBP042

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 8.02% (3 Month JIBAR as at 25 April 2018 of 6.9% plus 112 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 April 2021

**Books Close Date(s)** 16 January, 16 April, 16 July, 16 October

**Interest Payment Date(s)** 26 January, 26 April, 26 July, 26 October

**Last Day to Register** By 17:00 on15 January, 15 April, 15 July, 15 October

**Issue Date** 26 April 2018

**Date Convention** Following

**Interest Commencement Date** 26 April 2018

**First Interest Payment Date** 26 July 2018

**ISIN No.** ZAG000151077

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MBP042%20Pricing%20Supplement%2020180426.PDF***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MBP042%20Pricing%20Supplement%2020180426.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB +27 11 282 4155

Corporate Actions JSE +27 11 520 7000